

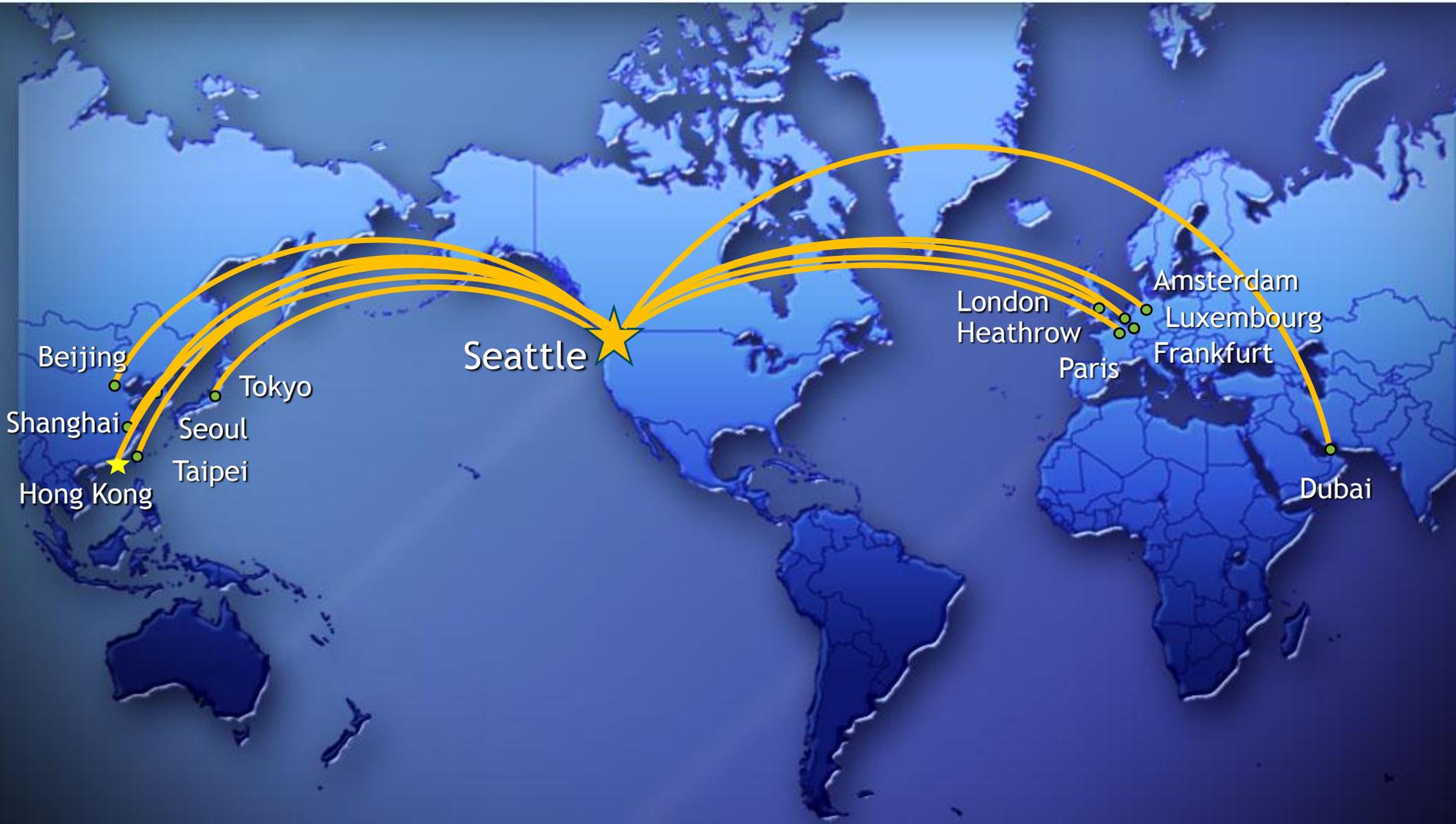
Air Cargo at Seattle-Tacoma International Airport

Presentation to the Joint
Transportation Committee,
Washington State Legislature

September 2014

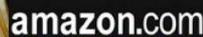
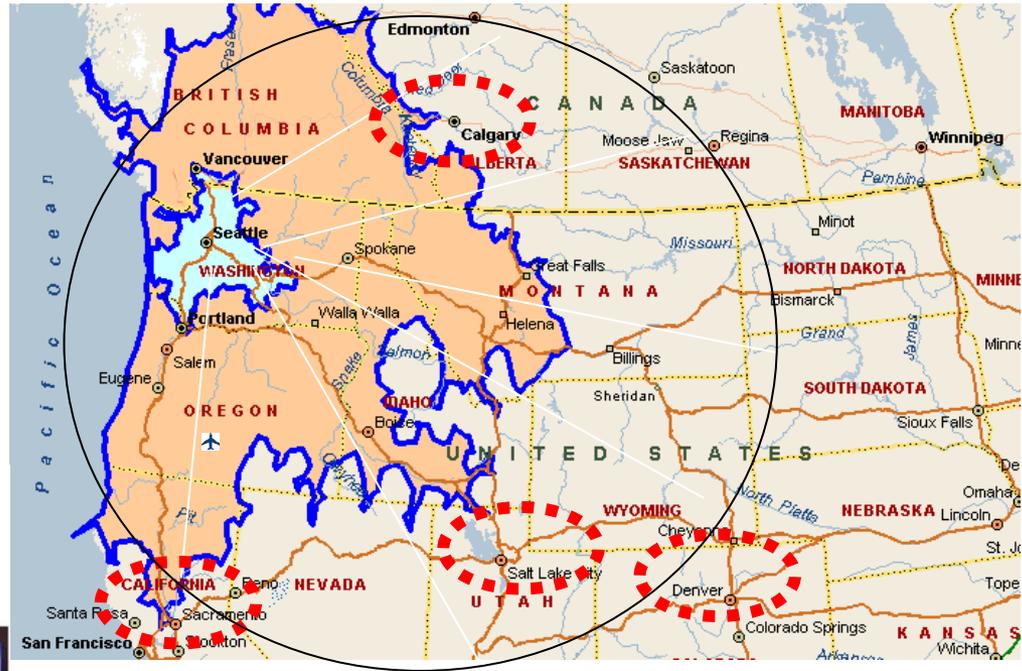
International Air Cargo Service

2014

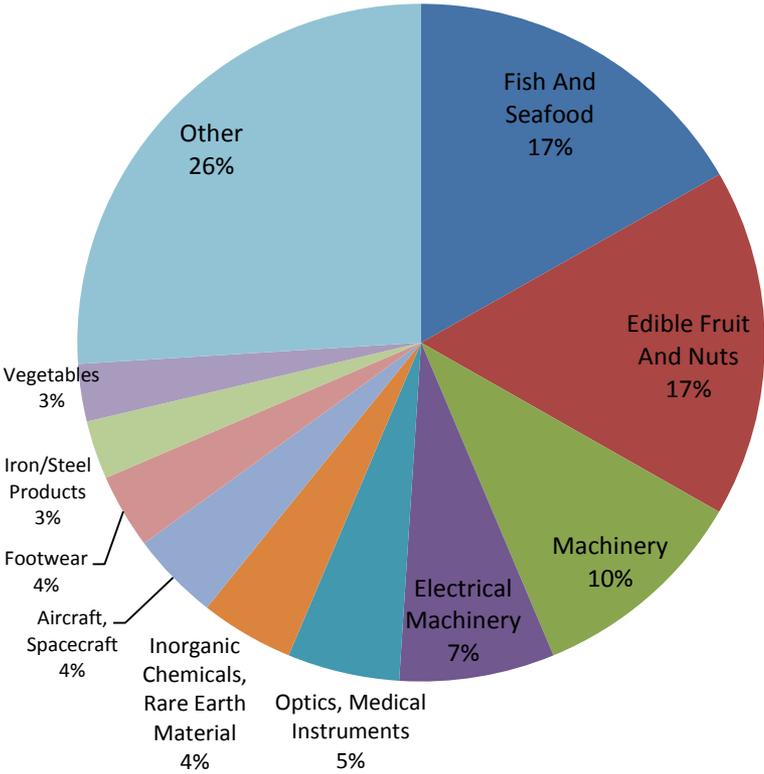


Top PNW Air Export Commodities

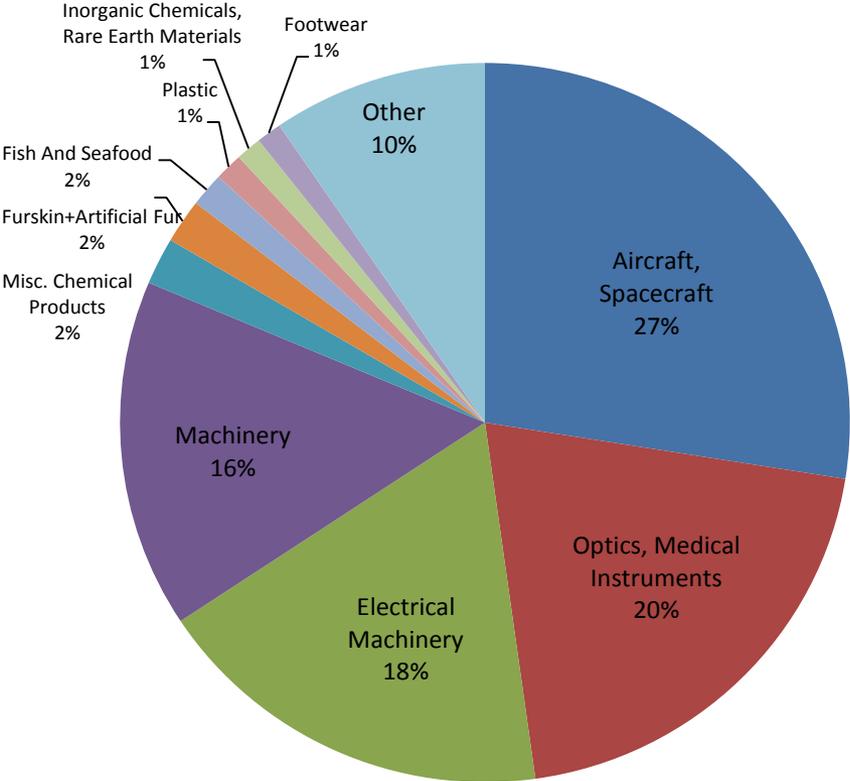
- Electric Machinery, TV & Sound Equipment
- Aircraft & Spacecraft Parts
- Optic, Photo & Medical Instruments
- Machinery & Parts
- Fish & Shellfish
- Fruits & Vegetables
- Footwear
- Plastics
- Plants, Bulbs & Cut Flowers



Top World Export Commodities for Air Cargo via Sea-Tac

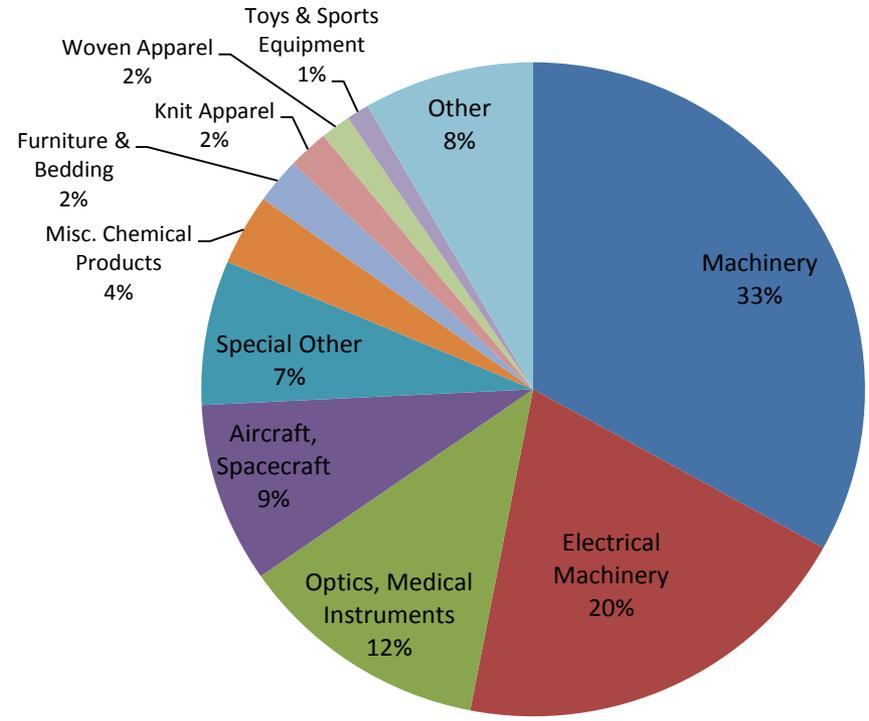
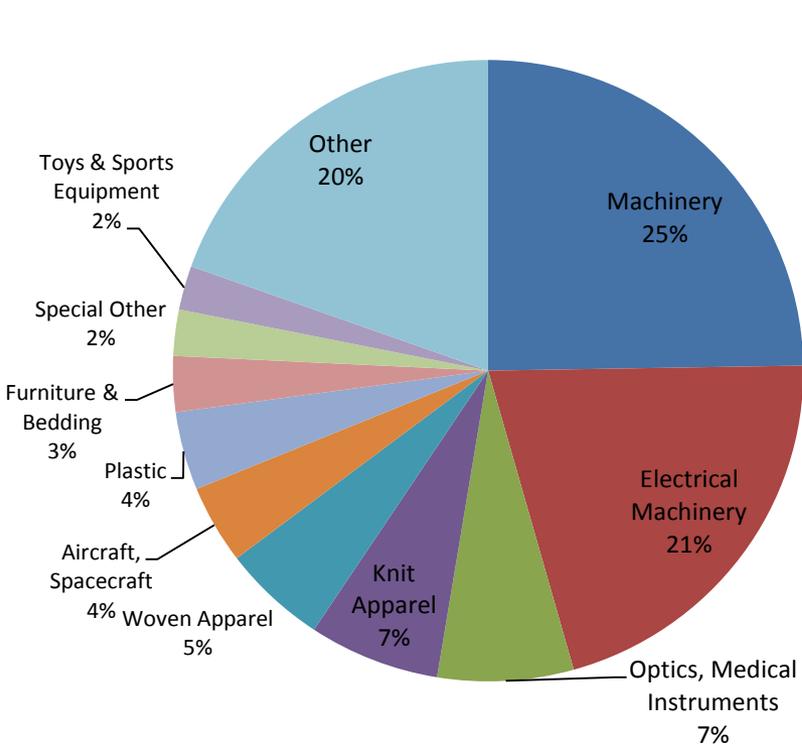


Percentages based on 2013 tonnage

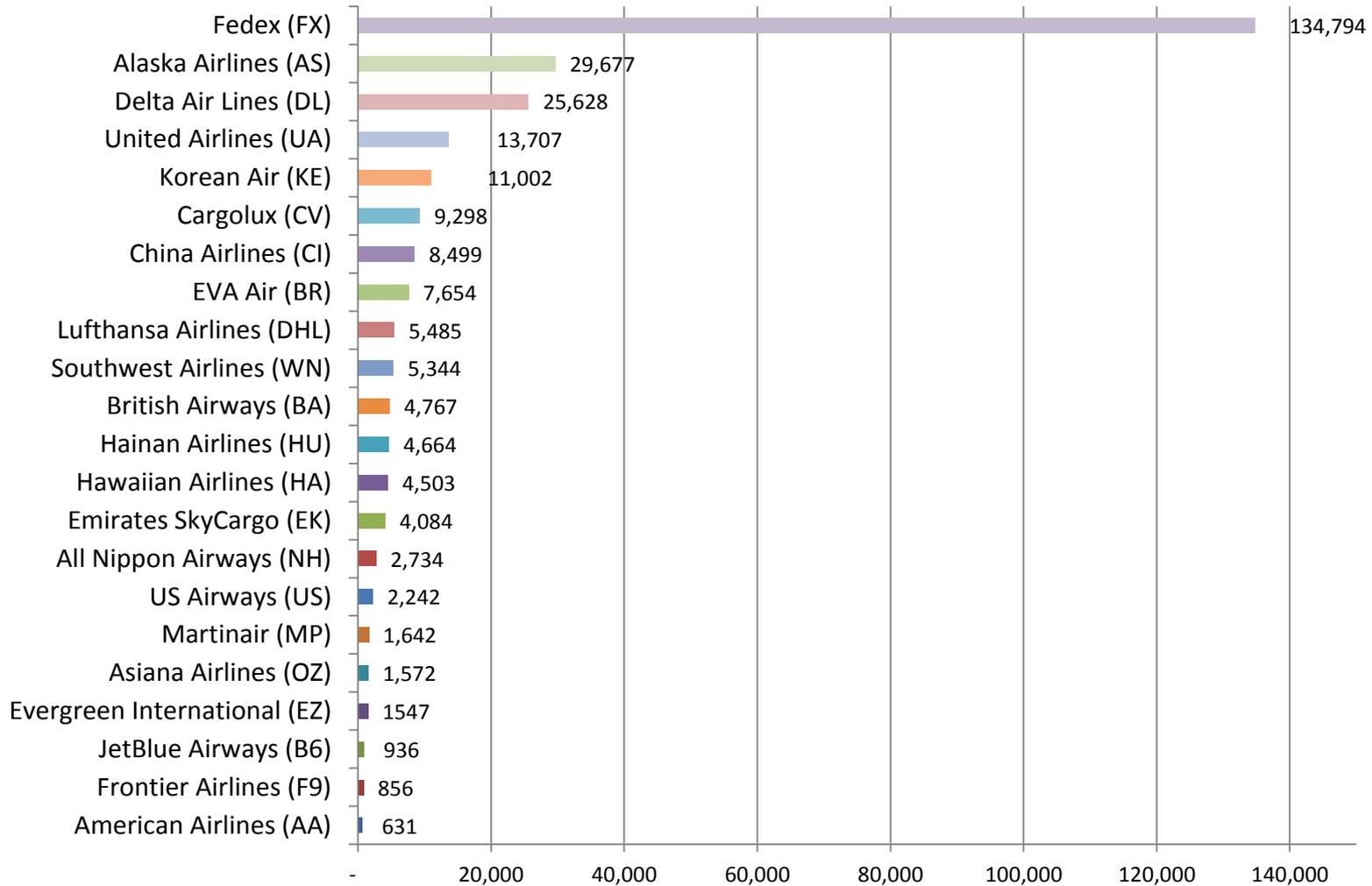


Percentages based on 2013 value

Top World Import Commodities for Air Cargo via Sea-Tac

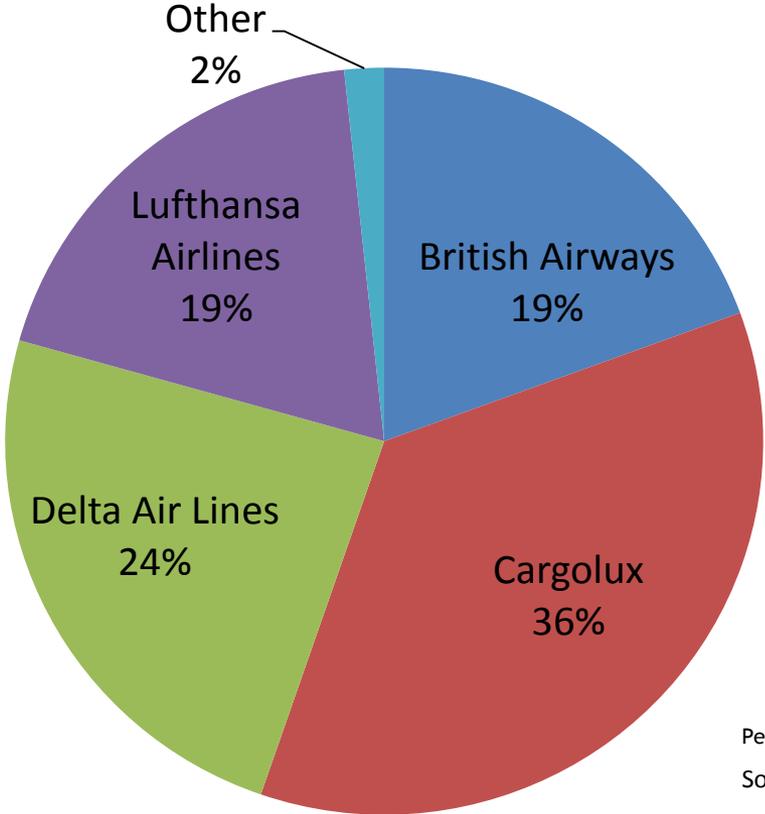


Air Cargo Market Share



Volume in Metric Tons

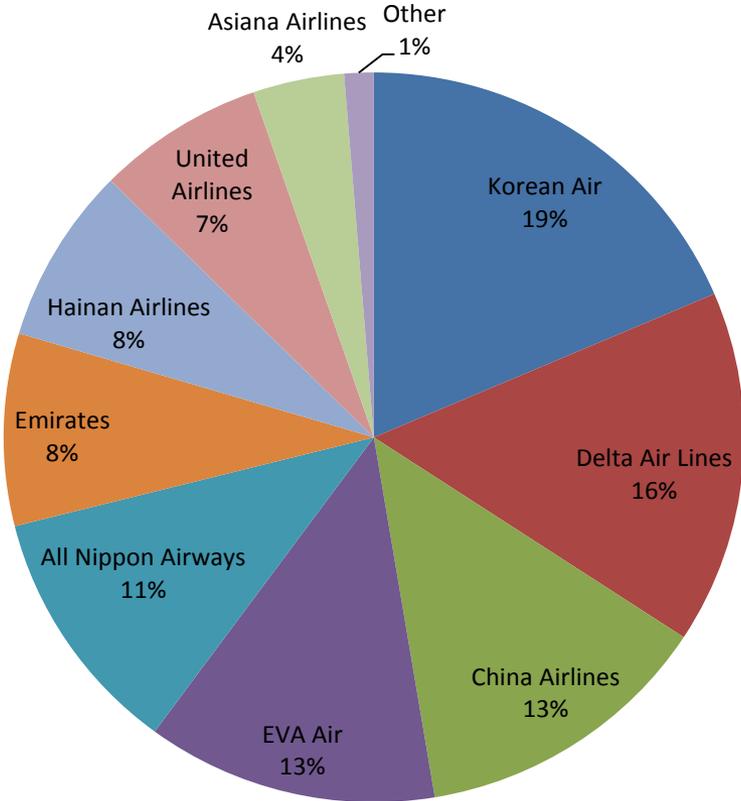
Europe Trade Route Carriers for Air Cargo via Sea-Tac



Percentages based on 2013 tonnage
Source: Airline reported data



Asia Trade Route Carriers for Air Cargo via Sea-Tac



Source: Airline reported data
Percentages based on 2013 tonnage



Catalytic Impact to State Growth and Industry

Access to global air cargo market promotes business sector productivity and increases regional competitiveness.

- Commercial Aerospace
- High-tech Manufacturing
- Fresh Seafood
- High Value Agriculture



2014 Cherry Exports



Air Cargo is Vital to Pacific Northwest

Major economic benefits accrue from an efficient transportation logistics industry, boosting trade and increasing regional economic strength.



- More than **160,000 jobs** in Washington state are related to air cargo at Sea-Tac.
- Those jobs earned **\$8 billion** in wages and salaries and contributed **\$737 million** in state and local taxes.
- Total annual value of air freight exported and imported through Sea-Tac is estimated to be approximately **\$15 billion**.

Source: Martin Associates, 2009



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Freight Mobility

- All air cargo moves by truck at some point in the journey
- Airport access from point of origin is key
- Keep freight mobility efficient and cost-effective
- Support statewide system investment to serve cargo



Century Agenda Goals: Moving Cargo

Strengthen access to global markets and supply chains for Northwest businesses.

Position the Puget Sound region as a premier international logistics hub.

- Triple air cargo volume to 750 thousand metric tons.
- Triple the value of the Port's outbound cargo to over \$50 billion.

Cargo Development Strategy Supports Regional Goals

- Creates well-paying local industrial jobs
- Enhances local tax base
- Supports regional manufacturers and exporters
- Growing air cargo tonnage improves growth of international passenger service
- Supports logistics industry including airlines