

Financial Interest/Ownership - Examples of Exceptions in Selected Other States (and federal law)

State	Partial ownership exceptions	License (full ownership) exceptions	Property exceptions
Idaho	Winery may have a financial interest in R.	Brew pub may hold R license.	Prohibition on ownership of R property does not apply if property owned continuously for more than one year prior to July 1, 1975.
California	<p>MDI may hold a “diminutive” amount of stock in a corporate R or serve on the board of directors of an off-premises sale R so long as no control over R or exclusion of competitors. Stock must be listed on NYSE, ASE, or NASDAQ.</p> <p>Foreign winery may have a financial interest in an on-premises sale R if the granting of the R license promotes policy of alleviating high unemployment in identifiable areas.</p> <p>MDI may have interest in R operating certain hotels, motels, and a San Diego marine park.</p> <p>A winery may have an interest in an on-premises sale R if the number of wine items by brand of the winery is not more than 15 percent of wine items offered for sale by the R.</p>	D may hold R license in small population counties.	Certain lease arrangements.
Federal	Partial ownership is prohibited if an impact on competition.	Complete ownership is allowed.	
Maine	One percent or less ownership of corporate securities is not a financial interest.		
Michigan			State agency may approve certain arrangements for brewer to have ownership interest in R property.

States in **bold** are control states.
 MDI - Manufacturer, distributor, importer
 R - Retailer

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Page 1 of 2

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State	Partial ownership exceptions	License (full ownership) exceptions	Property exceptions
Montana		Certain breweries may hold R license.	M or D may rent property for retailing if owned continuously since 1933.
North Carolina	State agency may grant exemptions based on public welfare and other factors.	Brewery may act as wholesaler or retailer of its own production.	
Oregon	Prohibition does not apply if R does not sell any brand of liquor manufactured, distributed, or sold by the M or D. A member of the board of directors of a parent company of a M corporation may serve on the board of directors of a parent company of a R corporation under certain conditions.	Wineries, breweries, and brew pubs may hold R licenses.	
Utah		Complete ownership is allowed.	
Virginia	Prohibition does not apply if the MDI does not furnish alcohol or other merchandise to the R and the R is not required to exclude alcohol of other MDI. Service on board of directors of corporate R if stock sold on national or local stock exchange.		
Washington	M may have indirect interest in a R that operates a hotel, under conditions. Wine industry association or nonprofit with officer, director, owner, or employee of a winery on its board of directors may hold a special occasion license. Wine promotion organization with officer, director, owner, or employee of a winery on its board of directors may hold a R license and lease property to a R.	Winery may hold a restaurant license. Brewery may hold up to two restaurant and/or tavern licenses.	M may have indirect interest in R property which is used for outdoor entertainment or as a hotel, under conditions. A R may conduct catering on premises of a winery.