

Appendix I

Plan 2/3 Choice Counts

Plan Choice/Default Counts								
November 3, 2011								
For Choice/Default Dates 7/1/2009 - 6/30/2011								
	TRS	Percent of TRS	PERS	Percent of PERS	SERS	Percent of SERS	Total Members	Percent of Total
Chose Plan 2	2,356	47%	11,217	63%	3,684	51%	17,257	57%
Chose Plan 3	1,557	31%	2,547	14%	1,611	22%	5,715	19%
Default Into Plan 3	1,135	22%	4,090	23%	1,968	27%	7,193	24%
	5,048	100%	17,854	100%	7,263	100%	30,165	100%

Notes:

1. No check was made for member status, such as deceased or withdrawn.
2. Retroactive reporting is allowed so there may be a slight increase in the numbers if this report were to be run again.
3. Technical note: created by ADAMSP2D

Source: Dave Nelsen, Legal and Legislative Services Manager, Department of Retirement Systems, 11/3/2011

O:\Reports\HERPstudy\Appendices\AppendixI.docx