

Attachment: DRS Form

Name (Last, First, Middle)	Social Security Number
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You must choose either Single Life Option OR a Survivor Option

BENEFIT OPTIONS

<input type="checkbox"/> Single Life (Option 1)	<input type="checkbox"/> One-Time Lump Sum Payout Option (If you choose this option you must complete the enclosed <i>Member or Alternate Payee Options for your Lump Sum Benefit</i> form if applicable and the Beneficiary Designation area below.)
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Beneficiary Designation:

Designation	Beneficiary Information	Relationship	Mailing Address
Must check one <input type="checkbox"/> Primary <input type="checkbox"/> Contingent	Full Name of Person, Estate, Trust or Organization		
	Social Security Number Date of Birth		City State ZIP
Must check one <input type="checkbox"/> Primary <input type="checkbox"/> Contingent	Full Name of Person, Estate, Trust or Organization		
	Social Security Number Date of Birth		City State ZIP
Must check one <input type="checkbox"/> Primary <input type="checkbox"/> Contingent	Full Name of Person, Estate, Trust or Organization		
	Social Security Number Date of Birth		City State ZIP

STOP. DO NOT complete the Survivor Option area of the application if you selected the Single Life option. Continue to the Early Retirement Factor Selection area at the bottom of the form and follow the instructions.

SURVIVOR OPTION (OPTION 2, 3 OR 4)

Option 2 – 100% Survivor
 Option 3 – 50% Survivor
 Option 4 – 66.67% Survivor

Survivor Designation:

Survivor Information	Relationship	Mailing Address
Full Name of Survivor		
Social Security Number Date of Birth		City State ZIP

EARLY RETIREMENT FACTOR (ERF) SELECTION (For members hired before May 1, 2013 and retiring before age 65 with 30 or more years of service credit.)

<input type="checkbox"/> 3% ERF – your benefit is reduced by 3% for each year before age 65 that you retire.	<input type="checkbox"/> 2008 ERF* – your benefit is unreduced if you retire at age 62 or after, or is reduced for each year before age 62. If you return to work in any capacity for a DRS-covered employer before age 65, you will not receive a benefit for any month in which you work. The 2008 ERF was effective September 1, 2008 for TRS.
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** The 2008 Early Retirement Factors were established by legislation which ended gain sharing. If a court of law decides the repeal of gain sharing is invalid before you receive your first benefit payment, the factors in place before passage of the law will apply.*

