Attachment: DRS Form

Name (Last, First, Middle)	Social Security Number

You must choose either Single Life Option OR a Survivor Option

BENEFIT OPTIONS

☐ Single Life (Option 1)	☐ One-Time Lump Sum Payout Option (If you choose this option you must complete the enclosed *Member or Alternate Payee Options for your Lump Sum Benefit* form if applicable and the Beneficiary Designation area below.)

Beneficiary Designation:

Designation	Beneficiary Information		Relationship			
Must check one ☐ Primary ☐ Contingent	Full Name of Person, Estate, Trust or Organization			Mailing Address		
	Social Security Number	Date of Birth		City	State	ZIP
Must check one ☐ Primary ☐ Contingent	Full Name of Person, Estate, Trust or Organization			Mailing Address		
	Social Security Number	Date of Birth		City	State	ZIP
Must check one ☐ Primary ☐ Contingent	Full Name of Person, Estate, Trust or Organization			Mailing Address		
	Social Security Number	Date of Birth		City	State	ZIP

STOP. DO NOT complete the Survivor Option area of the application if you selected the Single Life option. Continue to the Early Retirement Factor Selection area at the bottom of the form and follow the instructions.

SURVIVOR OPTION (OPTION 2, 3 OR 4)

☐ Option 2 – 100% Survivor ☐ Option 3 – 50% Survivor ☐ Option 4 – 66.67% Survivor

Survivor Designation:

Survivor Information		Relationship			
Full Name of Survivor			Mailing Address		
Social Security Number	Date of Birth		City	State	ZIP

EARLY RETIREMENT FACTOR (ERF) SELECTION (For members hired before May 1, 2013 and retiring before age 65 with 30 or more years of service credit.)

☐ 3% ERF – your benefit is reduced by 3% for each year before age 65 that you retire.

☐ 2008 ERF* – your benefit is unreduced if you retire at age 62 or after, or is reduced for each year before age 62. If you return to work in any capacity for a DRS-covered employer before age 65, you will not receive a benefit for any month in which you work. The 2008 ERF was effective September 1, 2008 for TRS.

** The 2008 Early Retirement Factors were established by legislation which ended gain sharing. If a court of law decides the repeal of gain sharing is invalid before you receive your first benefit payment, the factors in place before passage of the law will apply.*