



# Pilot K-12 Facilities Inventory, Condition & Use System Phase I Progress Report

Joint Legislative Audit & Review Committee

January 7, 2009

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## Overview of Presentation

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- Study Mandate
- K-12 Facilities Data Currently Collected in Washington and in Other States
- Pilot Implementation Plan

## Pilot Was Assigned to JLARC in the 2008 Supplemental Capital Budget



JLARC is to define and develop a pilot facility condition and inventory system for K-12 public school facilities.

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The system must:

- Include information necessary for facility assessment and maintenance; and
- Inform policy options such as space for all-day kindergarten.

Legislature intends that the system be housed in and operated by OSPI.

## Pilot Has Two Phases



Phase I:

- review current data collection efforts
- select ten districts to participate
- develop an implementation plan for Phase II
- progress report to Legislature in January 2009

Phase II:

- pilot data collection
- analyze costs/feasibility of expanding the pilot statewide
- final report to Legislature in January 2010

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## What Data Are Currently Collected in Washington and Other States?

## No Complete Statewide Source of K-12 Facilities Data in Washington



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- OSPI and WASPC collect some limited data
- Data are lacking in three categories:
  1. Inventory
    - What is the age and cost of K-12 buildings?
  2. Condition
    - What is the physical condition of sites, buildings, and building systems?
  3. Use of Space
    - How is classroom space being used? Is the space functional?
    - What are class sizes?
    - Are schools sharing space with the community?



## Other States Use Facilities Data for a Variety of Purposes



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- **Most frequent responses**
  - track historical trends
  - plan for construction and remodeling
  - prioritize funding requests
- **Other responses**
  - informing policy options
  - supporting district bond efforts
  - creating public reports



## Implementation Plan for Phase II of Pilot

## Ten Volunteer Pilot Districts Are Located Across the State



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## Participants Vary in Size, Setting, and Fiscal Capacity



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- **Size**
  - Ranging from 35 students (Keller) to 29,609 students (Spokane)
- **Setting**
  - Three rural, two large towns, two suburban, and three urban
- **Fiscal capacity**
  - State contribution to capital funding (based on assessed property value per student) ranges from 20% (Lopez Island) to 91.4% (Bridgeport)

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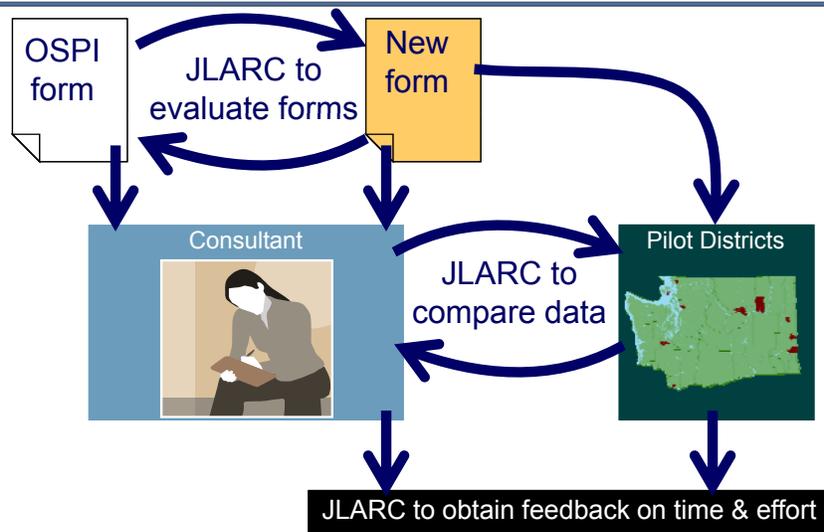
## Goal of the Pilot



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- Overall goal of the pilot is to determine the feasibility and costs of statewide data collection.
  - Best physical condition evaluation form
    - Existing form, new form, or hybrid
  - Consultant scores compared to district scores of physical condition
  - Time and effort; ongoing costs
- JLARC will not individually report evaluation results for any building, site or district.

## Pilot Methodology & Analysis



## Data To Be Collected in the Pilot



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- **Inventory** data will include basic facts about each building and site.
  - Size, location, and cost/dates of construction and renovation
- **Condition** data will be collected on sites, buildings, and building systems.
  - Condition rated on a 1-4 scale for 15 site features & 44 systems
  - Energy costs and use
  - Operations and maintenance costs and information
  - Environmental health and safety improvements
- **Use of space** data will be collected at the classroom level.
  - Grade(s)/subject(s) taught; average hours of use; class size
  - Functionality rated on a 1-4 scale

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## Timeline and Responsibilities



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- Pilot begins January 2009
  - Data manual provided to participants January 15th
  - Training videoconference January 23rd
  - JLARC will provide support and training throughout the pilot
- Data collection ends May 2009
  - Consultant and districts to provide data to JLARC
  - Consultant and districts to complete JLARC survey

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## Timeline and Responsibilities, cont'd



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- Pilot evaluation and cost/feasibility analysis to be conducted by JLARC, considering:
  - Costs (including time and effort) required to expand the pilot statewide
  - Maintenance and submission of timely, accurate data
  - Ability to link to other data sources
  - Costs for providing support and training
- Report on Phase II in January 2010

## Potential Application for Pilot Results



Proposed federal budget (H.R. 7110, Sec. 4)

One percent of each state's federal fund allocation could be used for:

*“developing, within 6 months of receiving its allocation ...a plan to develop a database that includes an inventory of public school facilities in the State and the modernization, renovation, and repair needs of, energy use by, and the carbon footprint of such schools...”*

## Contact Information



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