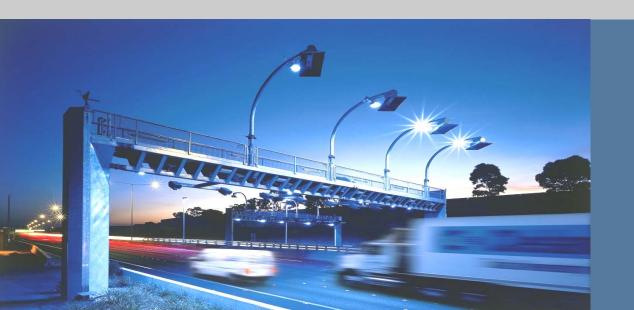
Tolling Workshop

Presented to:

Joint Transportation Committee

June 2, 2009



Gregory A. Le Frois, PE Vice President



Agenda

General Tolling Overview

- Survey of Toll agencies, Facilities and Operations
- Survey of Toll Technologies
- Interoperability
- What does the future hold?



Current Trends in the Toll Industry

- Managed Lanes / HOT Lanes
- Open Road Tolling
- Interoperability
- Back Office Consolidation





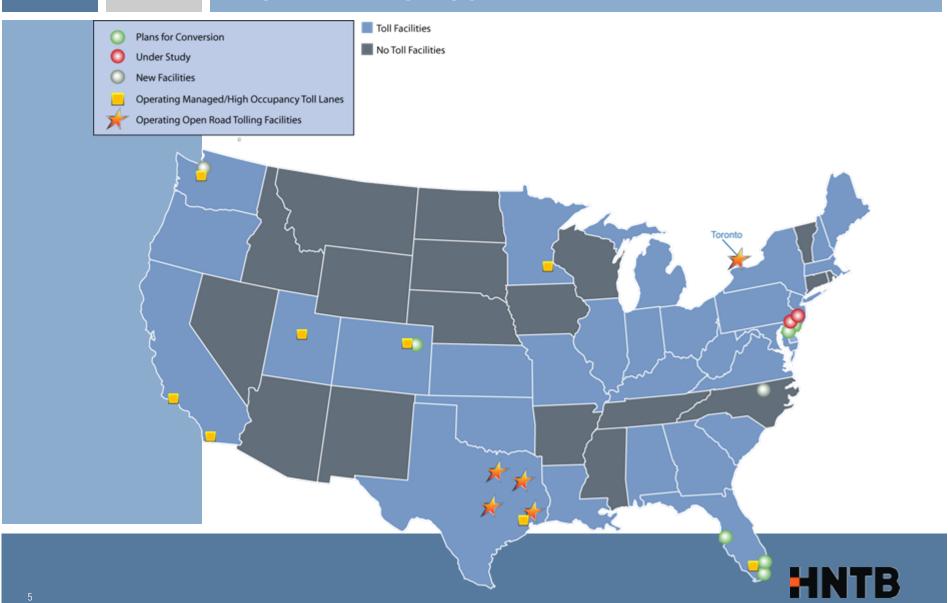
What is Open Road Tolling?

- Electronic Toll Collection and Video Billing
- Requires Electronic Enforcement
- No Toll Booths
- Highway Speed
- Must Provide for Cash/Check Payments Off-System





Status of Open Road Tolling in North America



Status of Open Road Tolling in North America

Plans for conversion

- E-470 Denver
- Miami-Dade Expressways Miami
- President George Bush Turnpike Dallas
- Homestead Extension of Florida's Turnpike
 - Miami
- Atlantic City Expressway NJ
- Crosstown Expressway Tampa
- New Jersey Turnpike

Under study

- Port Authority of New York & New Jersey Bridges and Tunnels
- Metropolitan Transportation AuthorityBridges & Tunnels New York

New/Planned facilities

- Triangle Expressway Raleigh
- SR 520 Seattle

Operating Managed/HOT Lanes

- Route 91 Express Lanes Orange Co., CA
- I-15 Express Lanes San Diego
- I-15 Express Lanes Salt Lake City
- I-394 Express Lanes Minneapolis
- I-95 Express Miami
- Katy Freeway (I-10) Managed Lanes -Houston
- I-25 HOV/Express Lanes Denver
- SR 167 HOT Lanes Seattle

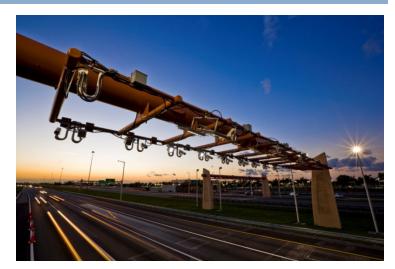
Operating Open Road Tolling Facilities

- Loop 49 Tyler, TX
- State Highway 121 Dallas
- Westpark Tollway Houston (Electronic Toll Collection-only)
- 183A Austin
- 407 Express Toll Route Toronto, ON



Open Road Tolling – Benefits

- Higher Performance and Safety
- Greater Efficiencies in Cost and Traffic
- Sustainability
- Reduced Right-of-Way





Payment Options

- Kiosks
- Third parties
- Anonymous Electronic Toll Collection accounts
- Video accounts





Higher Reliance on Technology

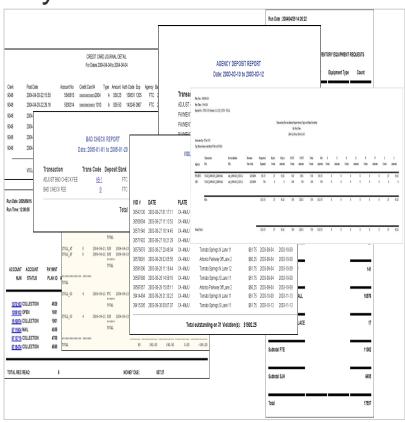
- Push toward Electronic Toll Collection
- Cameras





Business Rules and Finance

- Revenue stream delay
- Fees
- Rating agencies





Enforcement

- Electronic Toll Collection only or Video supplement
- Enforcement Model Changes





Open Road Tolling – Technology Choice

Transponders/Readers

- 4 vendors currently in US market
- 2 vendors have similar technology

Lane Systems

- 8 10 vendors in US
- Each is unique

Back Office Systems

5 – 7 vendors in US



Miami-Dade Expressway Authority Toll System Procurement

Firm	ORT Lane System	Back Office System and Operations
Electronic Transactions Consultant Corp. (ETCC)	X	X
TransCore	×	X
ACS State & Local Solutions	X	X
Telvent/Faneuil	X	X
Raytheon	X	
VESystems		X



North Carolina Turnpike Authority Toll System Procurement

Firm		Lane System	Back Office System	Operations
ACS State & Loc	al Solutions	X	x	X
Alltech				X
ETC Corp.		X		
Fanueil, Inc.				X
IBM		X	x	X
Indra USA			X	
Kapsch TrafficCo	m U.S. Corp.	X	x	
Telvent Caseta, I	nc.	X	X	
TransCore, LP		X	x	X
United Toll Syste	ms, LLP	X		
VESystems			x	
Washington Division Corp.	sion of URS			X



Open Road Tolling – Collection Costs

Traditional Cash Collection

\$0.10 to \$0.30 per transaction

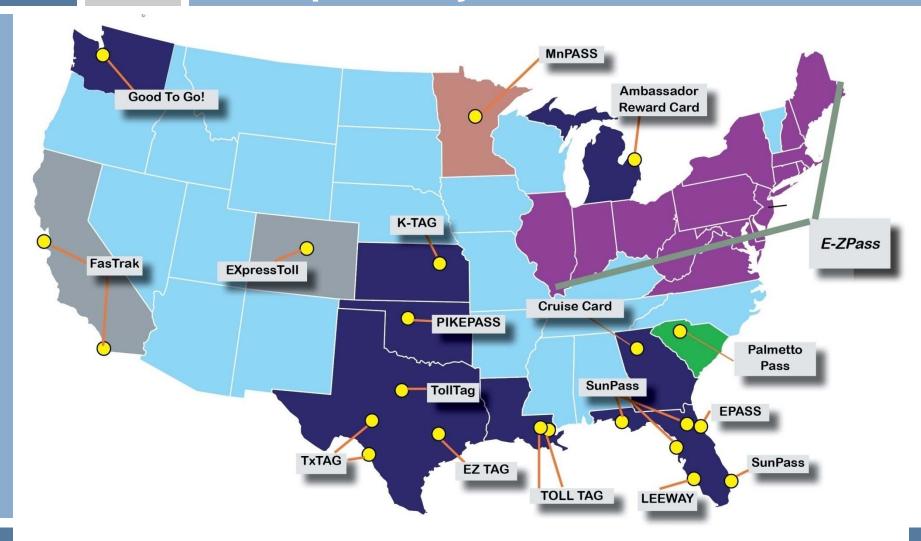
Open Road Tolling

\$0.03 to \$0.15 per transaction

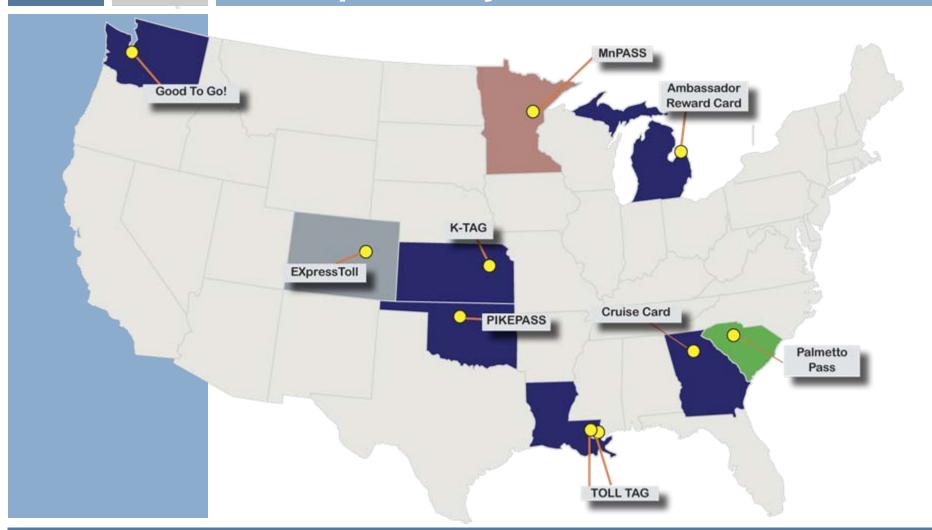
Cost Drivers

- Transponder cost
- Back Office Operations (small vs. large consolidated)
- Credit Card Fees
- Enforcement/Collections
- Average toll, transaction #'s





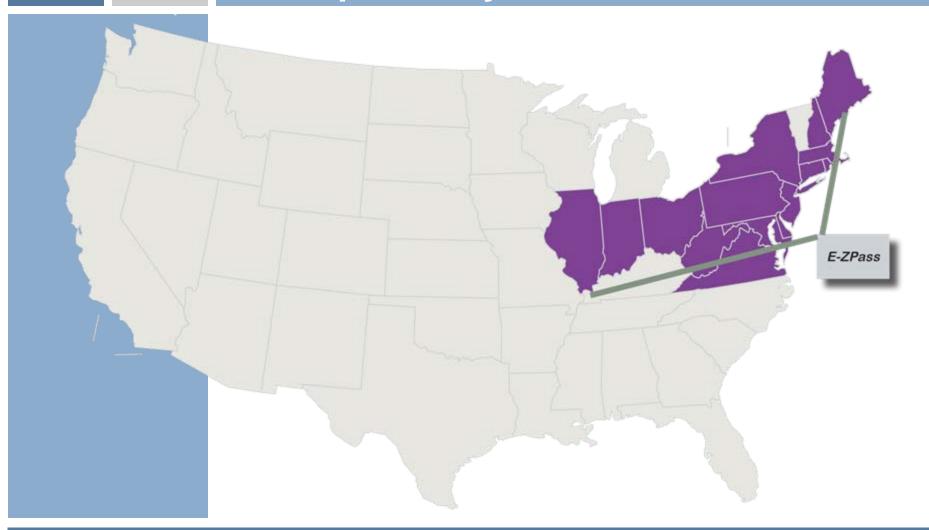














What does the future hold?

- TransponderTechnology
- ✓ Camera Technology
- ✓ More Competition
- ✓ More Toll Facilities
- ✓ Interoperability

