

Joint Transportation Committee

Feasibility of Private Auto Ferry Service between
Washington State and Vancouver Island, B.C.

Study Update

September 17, 2020

Agenda

- » Proviso ESHB 2322 §204(6)
- » Consultant Team
- » Approach
- » Schedule
- » Project Status
- » Next Steps

Proviso ESB 2322 §204(6)

- » Senate Bill
- » Feasibility of Private Ferry Service and Related Impacts

Consultant Team

- » **KPFF Consulting Engineers**

 - Project Managers

- » **Progressions**

 - Impacts to Washington State Ferries

- » **Elliott Bay Design Group**

 - Private Ferry Service Options

- » **Community Attributes Inc.**

 - Economic Impacts

- » **Collier Walsh Nakazawa**

 - Legal counsel

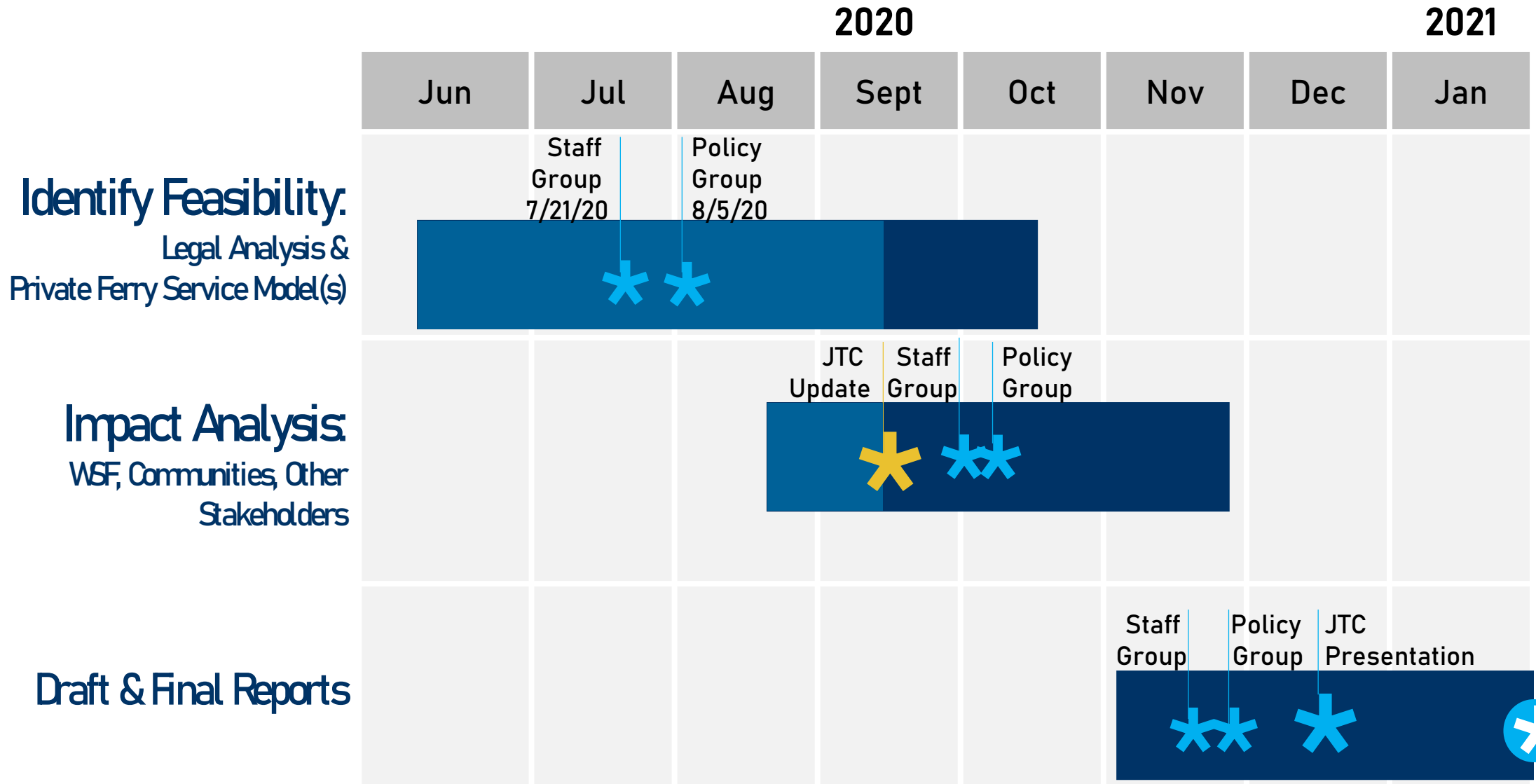


Approach

- » **Identify Feasible Private Ferry Service Model(s)**
 - Sufficient rate of return for investment
 - Complies with federal regulatory restrictions
 - Complies with State statutes/regulations or amendments

- » **Conduct Impact Analysis on Feasible Ferry Service Model(s)**
 - WSF ridership, revenue and expenditure impacts
 - Service levels to the San Juan Islands
 - Economic impacts to Anacortes and San Juan Islands
 - Fares

Schedule



Report Due:
2/1/21

Project Status

- » **Kick-off with Staff Workgroup and the Policy Panel**
 - Policy Issues Chapter
- » **Gathered information from private operators**
 - Clipper, Hornblower, Black Ball Ferry, BC Ferries, Bay Ferries
- » **Developed draft feasible ferry service models**
- » **Received data from WSF**

Next Steps

October Outreach

1. Staff Workgroup
2. Policy Panel

Identify Feasibility

- » Finalize feasible ferry service models
- » Complete legal analysis
- » Present to Staff Workgroup/Policy Panel

Impact Analysis

- » Assess impacts to WSF
- » Continue analyzing data for assumptions
- » Conduct impact analysis
- » Present update to Staff Workgroup/Policy Panel

Questions?