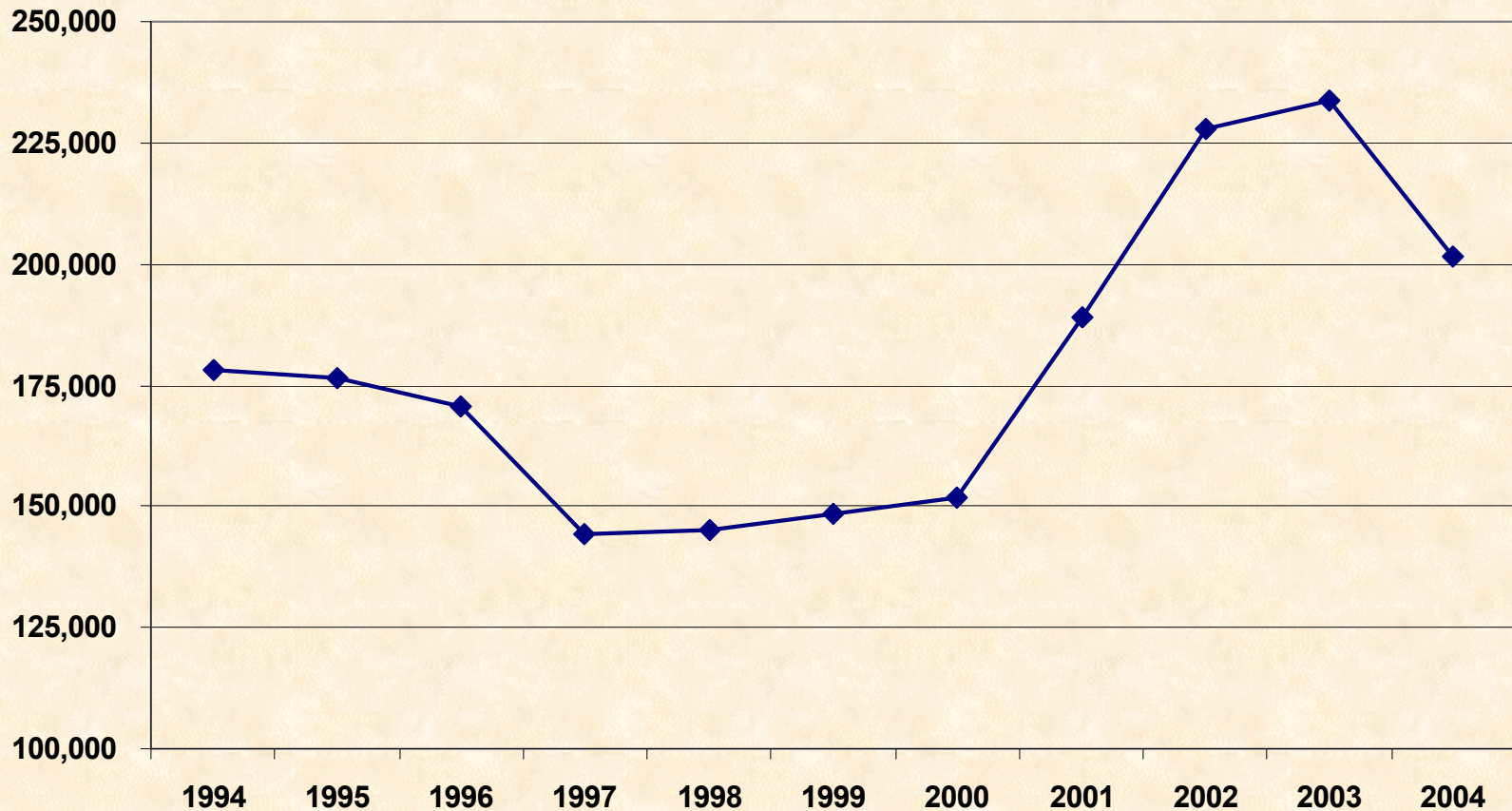


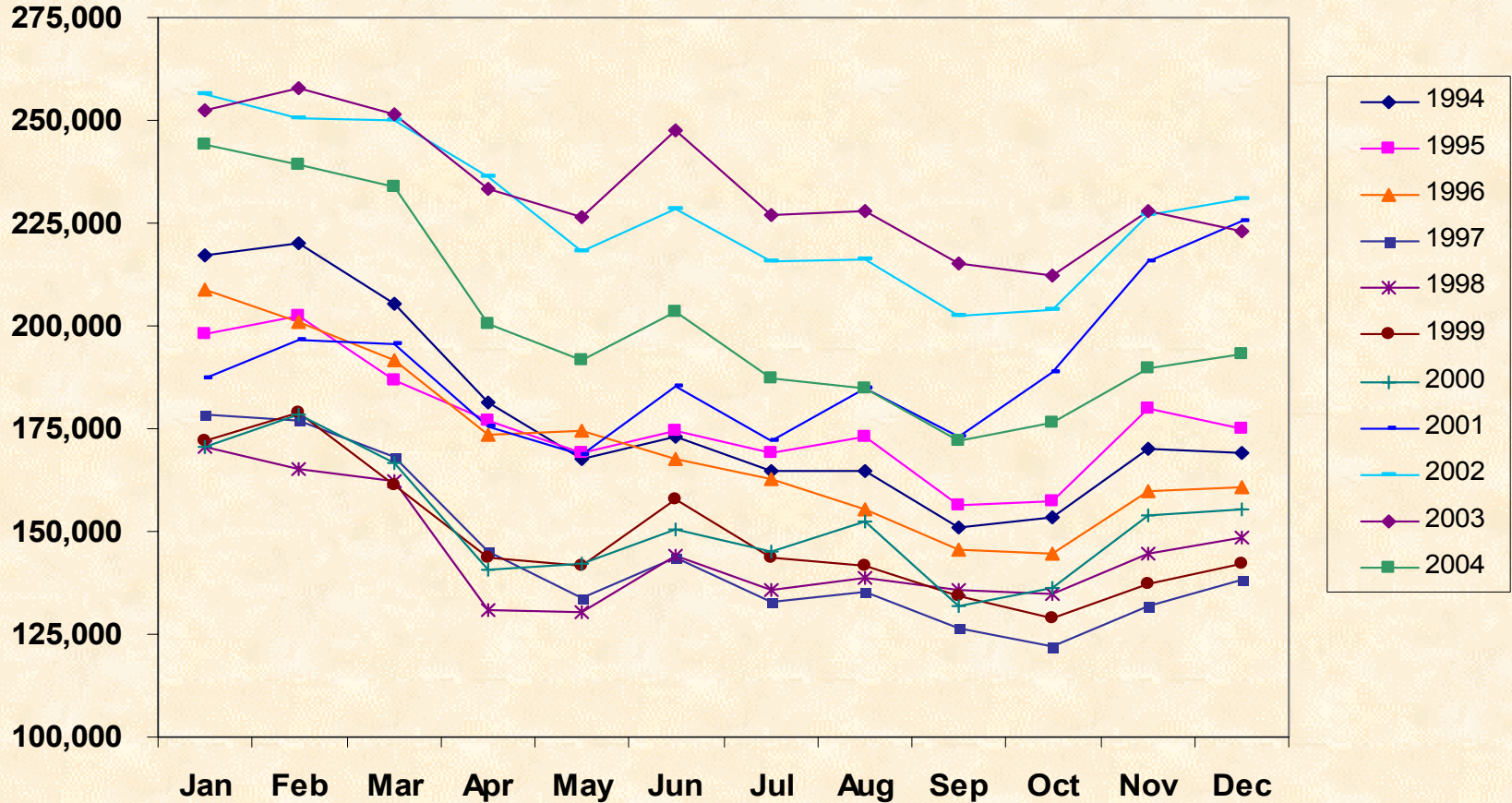
Macro Data for the Unemployment Insurance System

Presentation to
Unemployment Insurance Task Force
By Employment Security Department
September 21, 2005

Total Number of Unemployed - Annually Washington State 1994 - 2004 (Not Seasonally Adjusted)



Total Number of Unemployed - Monthly Washington State 1994 - 2004 (Not Seasonally Adjusted)



Unemployment Rates (%) - U.S. and Washington 1999 - 2004 (Not Seasonally Adjusted)

	TUR (%) - Total Unemployment Rate						IUR (%) - Insured Unemployment Rate					
	1999	2000	2001	2002	2003	2004	1999	2000	2001	2002	2003	2004
U.S.	4.2	4.0	4.8	5.8	6.0	5.5	1.8	1.7	2.3	2.9	2.8	2.4
WA	4.7	4.8	6.1	7.1	7.2	6.0	3.1	2.8	3.6	4.4	4.0	3.0
WA's Rank	12 th	9 th	1 st	2 nd	3 rd	7 th	2 nd	2 nd	3 rd	3 rd	4 th	7 th

Benefits Paid to Residents of Selected of Washington Counties 1999 - 2004

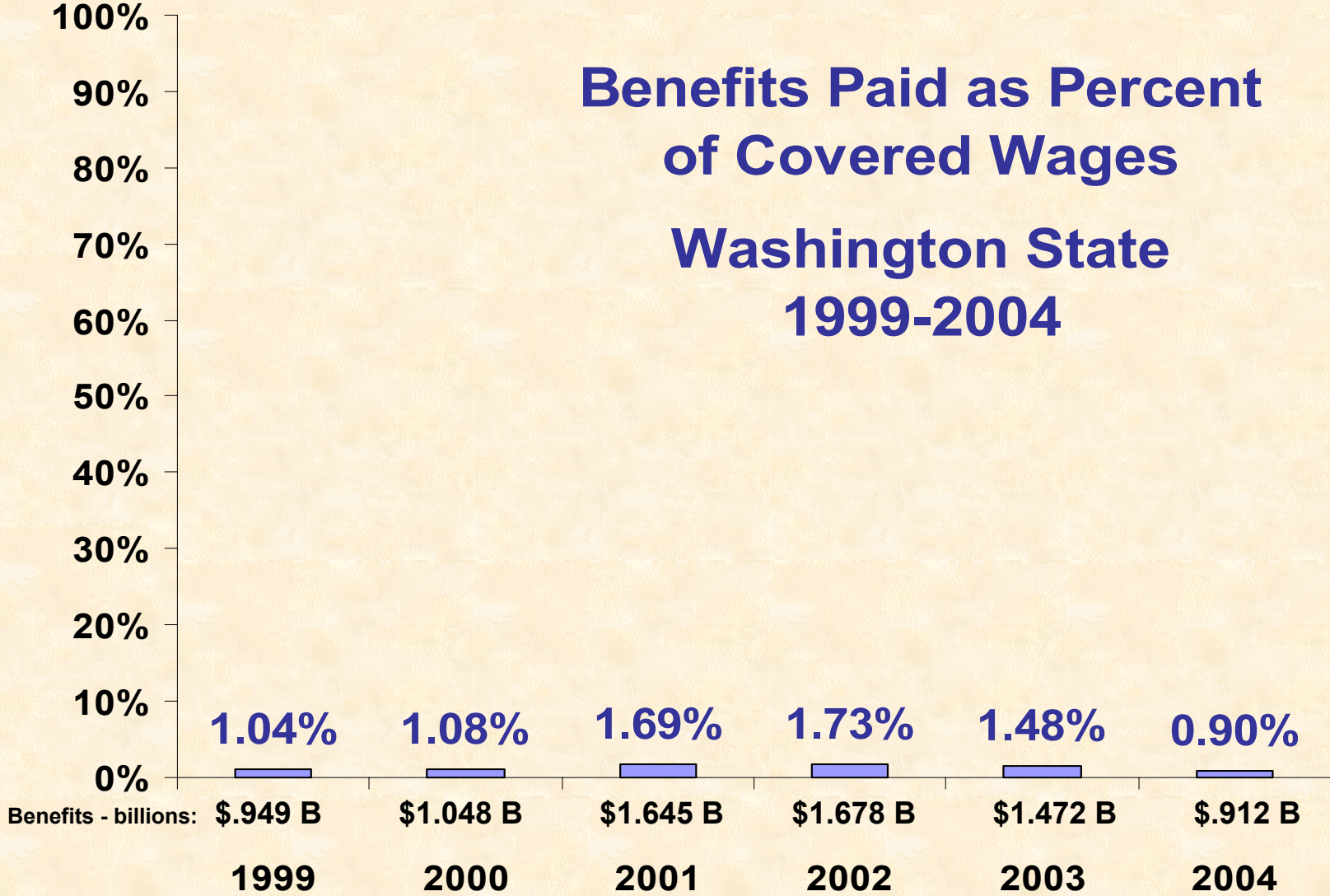
	<u>2003</u>	<u>2004</u>
King	\$ 435,992,665	\$ 264,424,729
Snohomish	\$ 179,736,460	\$ 102,314,230
Pierce	\$ 160,883,716	\$ 104,690,846
Spokane	\$ 78,695,264	\$ 51,773,583
Clark	\$ 60,658,404	\$ 36,594,860
Yakima	\$ 51,539,095	\$ 33,503,882
Chelan	\$ 15,856,750	\$ 9,924,508
Garfield	\$ 193,718	\$ 135,596
Entire State	\$ 1,472,375,970	\$ 911,915,981

Benefits Paid Rankings of Selected* Washington Counties 1999 - 2004

	1999	2000	2001	2002	2003	2004
Asotin	34 th	33 rd	32 nd	33 rd	35 th	31 st
Ferry	32 nd	34 th	36 th	36 th	33 rd	33 rd
Franklin	20 th	20 th	22 nd	20 th	18 th	18 th
Grays Harbor	12 th	13 th	16 th	16 th	16 th	14 th
Island	19 th	23 rd	20 th	18 th	19 th	19 th
Okanogan	17 th	19 th	21 st	22 nd	23 rd	21 st
Stevens	21 st	22 nd	19 th	23 rd	22 nd	23 rd

* Ranking differs across years by more than 3

Benefits Paid as Percent of Covered Wages Washington State 1999-2004



Industries with Highest and Lowest PERCENT of CLAIMANTS 1999 - 2004

<u>Highest</u>	<u>2004</u>
Construction - Specialty Trade Contractors	10.4%
Administrative & Support	6.7%
Health Care & Social Assistance	6.1%
Retail Trade - Speciality	5.9%
Metal, Machine, Transportation Mfg.	4.8%
<u>Lowest</u>	
Fishing	0.6%
Waste Management	0.4%
Mining	0.2%
Utilities	0.2%
Management - Companies & Enterprises	0.1%

Industries with Highest and Lowest BENEFIT PAYMENTS as PERCENT of TOTAL WAGES 2002 - 2004

<u>Highest</u>	<u>2002</u>	<u>2004</u>
Fishing	9.0%	6.9%
Construction - Nonresidential Building	6.0%	3.4%
Construction - Heavy & Civil Engineering	6.1%	3.3%
Construction - Specialty Trade Contractors	4.7%	2.7%
Food, Beverage, Clothing Mfg.	3.3%	2.3%
 <u>Lowest</u> 		
Health Care & Social Assistance	0.7%	0.5%
Information	0.8%	0.4%
Management - Companies & Enterprises	0.8%	0.3%
Aerospace Product Mfg.	2.4%	0.2%
Education Services	0.4%	0.2%

Industries with Highest and Lowest AVERAGE WEEKLY BENEFIT AMOUNT (WBA) 1999 - 2004

<u>Highest</u>	<u>2004</u>
Aerospace Product Mfg.	\$419
Management - Companies & Enterprises	\$410
Information	\$404
Construction - Heavy & Civil Engineering	\$398
Construction - Nonresidential Building	\$390
<u>Lowest</u>	
Agriculture-Other, Forestry, Hunting	\$228
Retail Trade - General & Misc.	\$220
Accomodation Services	\$205
Food Services	\$186
Agriculture - Fruits & Vegetables	\$172

Industries with Highest and Lowest AVERAGE DURATION (weeks) of BENEFITS 1999 - 2004

<u>Highest</u>	<u>Annual Average</u>
Aerospace Product Mfg.	23.0
Information	19.6
Finance & Insurance	19.4
Professional, Scientific, Technical Services	18.4
Fishing	18.4
 <u>Lowest</u> 	
Construction - Specialty Trade Contractors	14.8
Mining	14.7
Wood, Chemical, Nonmetallic Mineral Mfg.	14.5
Agriculture - Fruits & Vegetables	14.1
Agriculture-Other, Forestry, Hunting	13.2

Industries with Highest and Lowest TOTAL DOLLAR VALUE of BENEFITS 1999 - 2004

<u>Highest</u>	<u>Annual Average</u>
Construction - Specialty Trade Contractors	\$ 121,121,881
Metal, Machine, Transportation Mfg.	\$ 87,445,810
Aerospace Product Mfg.	\$ 83,198,602
Professional, Scientific, Technical Services	\$ 69,171,004
Administrative & Support	\$ 64,188,883
 <u>Lowest</u> 	
Waste Management	\$ 7,147,838
Warehousing	\$ 6,587,843
Mining	\$ 3,396,288
Utilities	\$ 2,845,178
Management - Companies & Enterprises	\$ 2,048,987

Industries with Highest and Lowest TOTAL DOLLAR VALUE of TAXES PAID by TAXABLE EMPLOYERS 1999 - 2004

<u>Highest</u>	<u>Annual Average</u>
Construction - Specialty Trade Contractors	\$ 81,151,673
Retail Trade - Speciality	\$ 77,133,125
Metal, Machine, Transportation Mfg.	\$ 70,439,427
Professional, Scientific, Technical Services	\$ 62,487,733
Wholesale Trade	\$ 62,394,882
 <u>Lowest</u>	
Utilities	\$ 3,919,126
Public Administration	\$ 3,682,131
Fishing	\$ 3,419,876
Mining	\$ 3,107,365
Management - Companies & Enterprises	\$ 2,201,754

Industries with Highest and Lowest CLAIMANTS WHO EXHAUSTED BENEFITS 2000 - 2004

	<u>Average Exhaustion Rate</u>	<u>Average # of Exhaustees</u>
<u>Highest</u>		
Aerospace Product Mfg.	53.3%	3,464
Information	40.5%	3,068
Fishing	38.5%	541
Finance & Insurance	38.5%	2,071
Real Estate, Rental, Leasing	36.4%	1,299
<u>Lowest</u>		
Construction - Specialty Trade Contractors	22.1%	5,405
Construction - Heavy & Civil Engineering	21.6%	1,901
Agriculture - Fruits & Vegetables	21.2%	1,508
Mining	20.4%	134
Agriculture-Other, Forestry, Hunting	17.6%	1,564

Average Duration (weeks) of Benefits - U.S. and Washington 1999 - 2004

POTENTIAL

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
U.S.	23.7	24.0	24.0	23.9	23.7	23.8	23.8	24.1	23.8	23.6	22.6
WA	25.7	26.0	26.0	26.0	26.1	26.2	26.2	26.7	26.5	26.3	26.3
WA's Rank	14th	2nd	2nd	2nd	2nd	2nd	2nd	2nd	2nd	2nd	2nd

ACTUAL

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
U.S.	15.5	14.7	14.9	14.6	13.8	14.5	13.7	13.8	16.5	16.4	16.1
WA	18.8	18.5	18.7	16.8	18.4	18.4	16.2	16.4	19.5	18.4	17.4
WA's Rank	2nd	2nd	2nd	4th	1st	1st	3rd	2nd	1st	4th	8th

Exhaustion Rates (%) - U.S. and Washington 1999 - 2004

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
U.S.	36.3	34.3	33.4	32.8	31.8	31.4	31.8	34.1	42.6	43.4	39.0
WA	37.4	34.5	32.5	27.7	33.2	35.0	29.0	30.8	38.0	36.8	29.0
WA's Rank	13 th	15 th	17 th	28 th	10 th	8 th	26 th	24 th	27 th	32 nd	42 nd

**# and % of Claimants & Benefits Paid
at Minimum and Maximum Weekly Benefit Amounts (WBA)
Washington State
Alternating Fiscal Years 1999 - 2005**

		Jul 98 - Jun 99	Jul 00 - Jun 01	Jul 02 - Jun 03	Jul 04 - Jun 05
WBA Amounts	Min WBA	\$ 87	\$ 102	\$ 107	\$ 111
	Max WBA	\$ 410	\$ 478	\$ 496	\$ 496
CLAIMANTS					
Number at	Min WBA	7,080	9,886	10,752	19,370
	Max WBA	40,627	48,448	61,500	34,457
Percent at	Min WBA	3.7%	4.1%	3.8%	9.6%
	Max WBA	21.4%	20.0%	21.9%	17.1%
BENEFITS PAID (in millions of dollars)					
Dollars at	Min WBA	\$ 9.5 M	\$ 16.9 M	\$ 21.6 M	\$ 26.0 M
	Max WBA	\$ 319.9 M	\$ 497.8 M	\$ 748.1 M	\$ 201.1 M
Percent at	Min WBA	1.0%	1.1%	1.1%	3.7%
	Max WBA	34.7%	34.0%	37.3%	28.8%

States with Highest and Lowest Maximum and Minimum Weekly Benefit Amount (WBA) 1998 - 2005

	<u>Maximum WBA</u>	<u>Minimum WBA</u>
<u>HIGHEST</u>	Massachusetts Rhode Island Connecticut Washington New Jersey	Washington Michigan/Rhode Island Oregon Ohio Kansas
<u>LOWEST</u>	Nebraska/Missouri South Dakota Arizona Alabama Mississippi	Nevada Oklahoma North Carolina Louisiana Hawaii

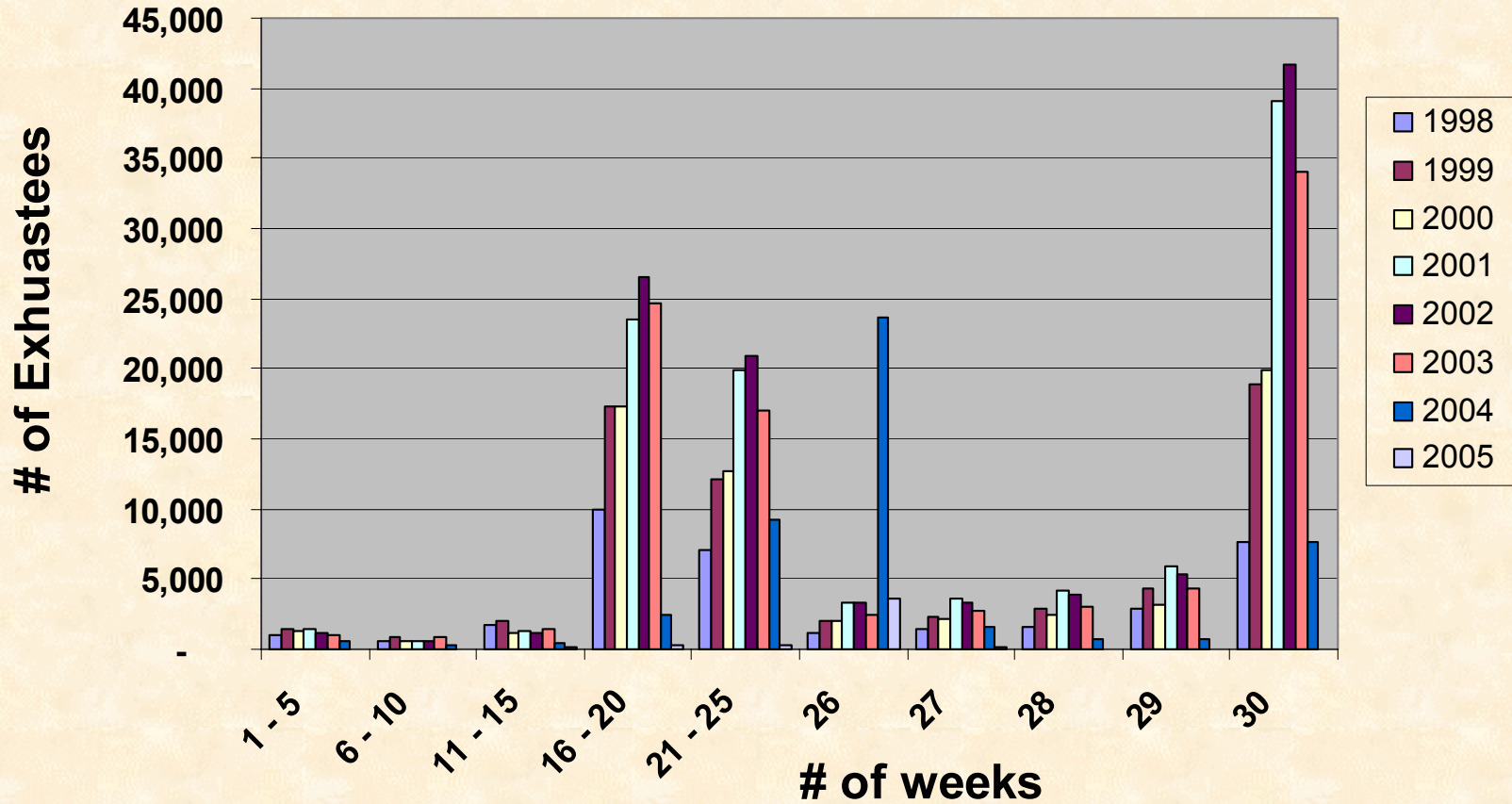
Average Wage Replacement Rates (%) U.S. and Washington 1999 – 2004

	1999	2000	2001	2002	2003	2004
U.S.	33.1	32.9	34.6	36.8	36.5	35.2
WA	40.3	39.6	43.5	45.1	43.7	41.4
WA's Rank	13 th	14 th	8 th	5 th	6 th	6 th

Recipiency Rates (%) U.S. and Washington 1999 – 2004

	1999	2000	2001	2002	2003	2004
U.S.	37.4	34.4	44.6	43.8	40.7	36.8
WA	55.0	49.0	51.1	52.6	46.2	40.6
WA's Rank	6 th	12 th	15 th	11 th	16 th	14 th

of Weeks Taken to Exhaust Benefits Washington State Regular Benefit Entitlements Only 1998 - 2005



Experience Rating Index (ERI)

- How effectively benefits are charged back to employer responsible for unemployment.
- Higher ERI score = More Effectively Charged Benefits
- Washington's 2002 and 2003 ERI: 57
 - 8 states higher than Washington
 - Maximum: 80 (North Dakota)
 - Minimum: 12 (Georgia)
- Caveats of the ERI:
 - Reporting not required – INA for many states.
 - No national standard - no ideal ERI.
States differ on if and how benefits are charged.
Comparisons of negligible value.

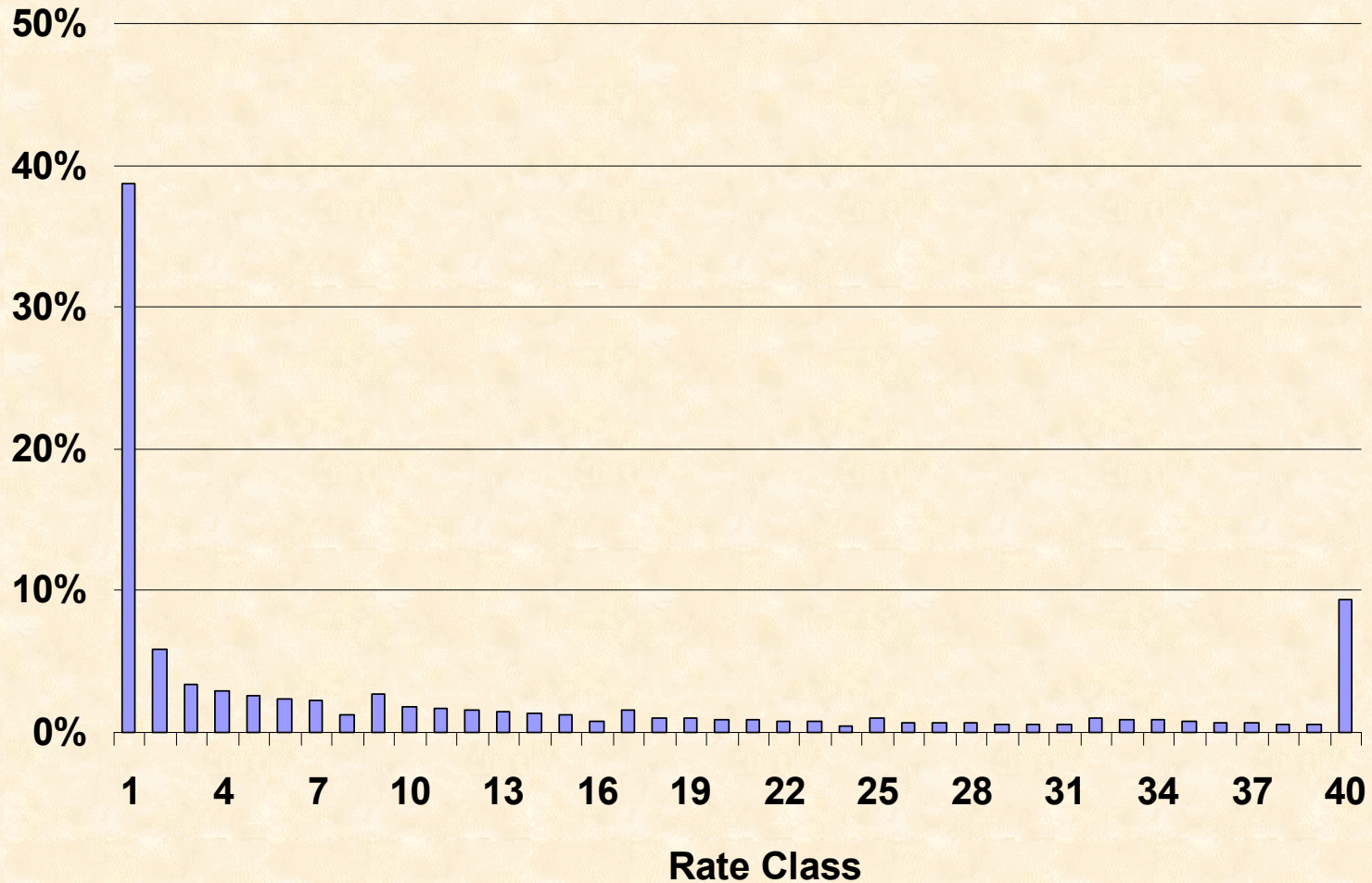
Highlights of 2003 Claimant Expenditure Survey*

Purpose: Explore how UI benefits return to economy

- Expenditures average 105% of household income (median 100%).
- Most \$ on housing, food, transportation, credit, health care.
- Few \$ on education, apparel, services, entertainment.
- Spent less than general population;
Especially on transportation, apparel, services, entertainment.
- UI Benefits represent 69.5% of income.
For 33% - Sole income.
For 67% - More than 50% of income.
- 25% live alone.
66% live with 1-3 others (excludes renters, housemates, guests).
- Full text: http://fortress.wa.gov/esd/portal/unemployment/pdf_files/ces_2003.pdf

*Entire household information gathered.

Percent of All Employers in Each Rate Class Averages 1994 - 2005



Percent of All Employers in Each Rate Class 2005

